# **CURRICULUM VITAE, HOWARD WAITZKIN**

# **BRIEF NARRATIVE SUMMARY**

Howard Waitzkin is Distinguished Professor Emeritus, Department of Sociology, University of New Mexico, and Clinical Professor, Department of Medicine, University of Illinois. Dr. Waitzkin's grew up as part of a low-income family in a small town in Ohio. He later received his MD and PhD degrees from Harvard University and obtained his subsequent clinical training as a resident and fellow at Stanford University and Massachusetts General Hospital. His work has focused on health policy in comparative international perspective and on psychosocial issues in primary care. He coauthored the proposal for a single-payer national health program that was published in the New England Journal of Medicine and later was introduced in the U.S. Congress. He has participated in advocacy for improved health access and has conducted studies of Medicaid managed care in New Mexico, the diffusion of managed care to Latin America, and global trade and public health, supported by the Agency for Healthcare Research and Quality, the World Health Organization, the National Institute of Mental Health, and the United Nations. His work on patient-doctor communication and psychosocial issues in primary care has been funded by the National Institute on Aging, the National Institute of Mental Health, the Agency for Healthcare Research and Quality, and the Robert Wood Johnson Foundation. Dr. Waitzkin has received recognition as a Fulbright New Century Scholar; fellow of the John Simon Guggenheim Memorial Foundation; recipient of the Leo G. Reeder Award for Distinguished Scholarship in Medical Sociology (highest career achievement award in the social sciences pertinent to medicine) and the Eliot Freidson Award for Outstanding Publication, Medical Sociology Section, American Sociological Association; and recipient of the Jonathan Mann Award for Lifetime Commitment to Public Health and Social Justice Issues from the New Mexico Public Health Association. He is the author of five books, including *The Politics of* Medical Encounters: How Patients and Doctors Deal With Social Problems (Yale University Press, 1991), The Second Sickness (The Free Press and Rowman and Littlefield, updated edition, 2000), At the Front Lines of Medicine (Rowman and Littlefield, 2001, paperback edition, 2004), and Medicine and Public Health at the End of Empire (Paradigm Publishers, 2011), and more than 200 articles and chapters.

At the University of New Mexico, he has taught courses on medical sociology, political economy of health, globalization and health, health communication, public mental health, comparative international health systems, social medicine in Latin America, and the first seminar in the new B.A.-M.D. Program ("Contours of Health in New Mexico").

He sees patients clinically and teaches as a primary care practitioner of internal medicine and geriatric medicine in rural New Mexico and Illinois.

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### **CURRICULUM VITAE\***

# **DEMOGRAPHICS**

Date of Birth: September 6, 1945

Place of Birth: Barberton, Ohio

Address: 309 Valverde Street, P.O. Box 2965, Taos, NM 87571 and

5406 East Drive, Loves Park, II 61111

Phone: 505-453-7078
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E-mail: waitzkin@unm.edu

### **EDUCATION**

1959-1963 Western Reserve Academy; Hudson, Ohio.

Held scholarship, valedictorian.

1963-1966 Harvard University; Cambridge, Massachusetts.

B.A. (summa cum laude) 1966. Major: Social Relations; Minor:

Premedical.

1966-1967 University of Chicago; Chicago, Illinois.

National Science Foundation Graduate Fellow in Sociology.

1967-1972 Harvard University; Cambridge, Massachusetts.

M.A. 1969, Ph.D. 1972, Sociology.

Harvard Medical School, Boston, Massachusetts. M.D. 1972. National Science Foundation Graduate Fellow in Sociology.

Harvard National and Lehman Fellow in Medicine. Ph.D. Dissertation: <u>Medicine as a Social Institution</u>. Advisors: Professors Talcott Parsons, Renée C. Fox,

and S.F. Sampson.

# POSTGRADUATE EDUCATION

1972-1973 Intern in Medicine, Stanford University Medical Center.

Postdoctoral Fellow in Sociology, Stanford University.

1973-1975 Robert Wood Johnson Foundation Clinical Scholar and

Research Associate, Departments of Medicine and

<sup>\*</sup> Accomplishments during the last three calendar years indicated in bold font.

Sociology, Stanford University.

1974-1975 Resident in Medicine, Stanford University Medical Center.

1977-1978 Senior Resident in Medicine, Massachusetts General Hospital,

Boston. Clinical Fellow, Harvard Medical School, Boston.

# MILITARY SERVICE

Conscientious Objector

#### **POSITIONS**

1964 (summer) House parent, Summit County Children's Home, Akron, Ohio.

1964-1965 Undergraduate research assistant in cognitive studies, Harvard University.

1965 (summer) Field research in the sociology of religion, Brooklyn, New York, and

Hartville, Ohio, supported by National Science Foundation stipend.

1965-1966 Undergraduate research assistant in race relations, Laboratory of Social

Relations, Harvard University.

1966 (summer) Coordinator of Research, Summit County Community Action Council,

Akron, Ohio.

1967 Research assistant, Departments of Sociology and Psychology, University

of Chicago.

1968-1969 Tutor in Social Relations, Dunster House, Harvard University.

1973-1975 Practicing physician, United Farm Workers Clinic, Salinas, California.

Lecturer in Sociology, University of California, Berkeley.

1975-1977 Associate Professor of Sociology and Social Medicine, Clinical Assistant

Professor of Medicine, University of Vermont. Attending Physician, Medical

Center Hospital of Vermont.

1978-1982 Internist and primary care practitioner, La Clínica de la Raza, Oakland,

California.

Visiting Associate Professor of Sociology and of Health and Medical

Sciences, University of California, Berkeley.

Assistant Clinical Professor of Medicine, University of California, San

Francisco.

Harvard, Illinois (part-time).

2014-2015 Primary Care Internist, Peñasco Rural Health Clinic, Peñasco, New

Mexico (part-time).

2014-present Adjunct Professor, School of Public Health, University of Puerto Rico,

San Juan, Puerto Rico.

2015-present Adjunct Professor, Department of Internal Medicine, University of

Illinois, Chicago/ Rockford.

# **HONORS**

Detur Prize, Harvard University, 1964 Harvard National Scholarship, 1964-1972

A.B. summa cum laude, 1966

Phi Beta Kappa, 1966

National Science Foundation and Public Health Service Predoctoral Fellowships, 1967-1972

Scholarships from Roothbert Fund and Popper Foundation, 1968-1972

Bobbs-Merrill Award in Sociology, 1968

General and special examinations (medical sociology, applied sociology and social policy) passed "with distinction," 1968

Rose Seegal Prize, Harvard Medical School, 1971

James Tolbert Shipley Prize, Harvard Medical School, 1972

Robert Wood Johnson Foundation Clinical Scholar, 1973-1975

U.S. Public Health Service Postdoctoral Fellowship, 1973-1975

Lector in Medical Sociology, University of Amsterdam, Netherlands, 1977

Physician's Recognition Award in Continuing Medical Education, American Medical Association, 1980, 1990, 2001.

Distinguished Teaching Award, University of California, Berkeley, 1981

Fulbright Senior Lecturer in Social and Preventive Medicine, Colombia and Ecuador, 1983 Fellowship for Independent Study and Research, National Endowment for the Humanities, 1984-1985 (first physician selected for this program)

Nominated for C. Wright Mills Award, Society for the Study of Social Problems, 1984 (for book, The Second Sickness - see Publications below, section b.)

Award for Outstanding Contributions in the Field of Human Rights, Orange County, California, Human Relations Commission, 1986

Press coverage of research: Washington Post, Los Angeles Times, Chicago Tribune, Psychology Today, Orange County Register, Self Magazine, National Public Television, United Press International, USA Today, CBS National News (submitted by President's Office, University of California), Gentleman's Quarterly, Omni Magazine, Good Housekeeping, Public Broadcasting System, Spanish News Service (University of California, Systemwide), The New Physician, Wall Street Journal, Univision, various local newspapers, radio, and television (1986-2015).

Honorary Faculty Research Fellowship, "A Critical Theory of Medical Discourse," Academic

- Senate, University of California, Irvine, 1987-1988.
- Elected by faculty of College of Medicine to Representative Assembly, Academic Senate, University of California, Irvine, 1987-1989, 1991-1993.
- Fulbright Fellowship for Independent Research, American Republics Program (focusing on Mexico), "Doctor-Patient Communication in Cross-National Perspective," 1988-1990.
- National Research Service Award (Senior Fellowship), National Institute on Aging, 1989-1991.
- Offered position as Professor and Chief, Division of Health Care Sciences; Professor of Medicine; and Adjunct Professor of Sociology, University of California, San Diego (declined), 1988.
- Reviewer, Human Development and Aging Study Section, National Institute on Aging, 1989.
- Elected western regional representative and national secretary of board of directors, Physicians for a National Health Program, 1989-1991.
- Elected to national council, at large member, Medical Sociology section, American Sociological Association, 1990-1992.
- Research chosen as subject of comparative critical review: Pappas G. Some implications for the study of doctor-patient interaction: power, structure, and agency in the works of Howard Waitzkin and Arthur Kleinman. <u>Social Science and Medicine</u> 1990;30:199-204.
- Award for "exemplary service to the Hispanic community of Orange County," Los Amigos of Orange County, California (first award presented by this county-wide organization that focuses on problems of Latino community), 1990.
- Appointed to national abstract selection committee, Society of General Internal Medicine, 1990.
- Elected to board of directors, Public Law Center (previously, Poverty Law Center) of Orange County, California, 1990-1995.
- Research selected for "showcase" presentation, consensus conference on Small Area Analysis, Health Resources and Services Administration, Department of Health & Human Services, 1990.
- Special reviewer, Social Sciences and Humanities Research Council of Canada, 1991, 1994.
- Nominated by Medical Sociology Section, American Sociological Association, for Lienhard Award for meritorious contributions to the delivery of personal health services (administered by Institute of Medicine, Washington, D.C.), 1991.
- Visiting Professor, Robert Wood Johnson Foundation Clinical Scholars Program, Department of Medicine, University of Washington, Seattle, March 1992, February 1996.
- Appointed Member, National Review Committee, Department of Social and Behavioral Sciences, Graduate Council, University of California, San Francisco, May to September 1992
- Visiting Professor, Dean's Educational Grand Rounds Speakers Series, University of Arizona, Tucson, September 1992.
- Who's Who in America, 1992-2015; Who's Who in the West, 2000-2007; Who's Who in Medicine and Healthcare, 2002-2015; Who's Who in the World, 2015; National Registers Who's Who, 2004-2005; Madison's Who's Who, 2006-2007; International Who's Who of Professionals, 1995-2008; Who's Who in Social Sciences Higher Education, 2007-2010.

Consultant: Pew Health Professions Commission, Association of American Medical Colleges, Robert Wood Johnson Foundation, 1992-1994.

# Selected for listing in Contemporary Authors, 1993-2015.

Fulbright Fellowship for Independent Research, American Republics Program, "Social Medicine in Latin America." 1994.

Faculty Exchange Award, Pacific Rim Program, University of California, "Social Medicine in Latin America," 1994.

George C. Griffith Traveling Fellowship, American College of Physicians, "Social Medicine in Latin America," 1994.

Fogarty Senior International Fellowship, Fogarty International Center, National Institutes of Health, "Social Medicine in Latin America," 1994-1997.

Special Reviewer, Australian Research Council, 1994.

Expert Review Panel, Networks of Centres of Excellence (Medical Research Council, Natural Sciences and Engineering Research Council, Social Sciences and Humanities Research Council), Ottawa, Canada, 1994.

H. Davis Lecture in the Medical Humanities, College of Medicine, University of Illinois at Chicago, December 1994.

Annenberg Lecture in Health Communication, Northwestern University, December 1994. **Selected for listing in The Writers Directory**, **1994-2015**.

Elected to Fellowship, American Academy of Physician and Patient, 1995.

Visiting Lecturer in Public Health, La Trobe University, Melbourne, Australia, April 1995.

Lead discussant, National Invitational Conference on Research Issues Related to Physician-Elderly Patient Interactions, National Institute on Aging, Overland Park, Kansas, April 1995.

Study Section Reviewer, National Institute of Mental Health, 1995.

Expert Panel on Patient-Doctor Communication with Elderly Patients, National Institute on Aging, January-June 1997.

Leo G. Reeder Award for Distinguished Scholarship in Medical Sociology, American Sociological Association, August 1997 (highest career achievement award in the social sciences pertinent to medicine). Introduction for award ceremony: Chen M-S. Howard Waitzkin: Intellectual for the disadvantaged. <u>Journal of Health and Social Behavior</u> 1998;39;4-6.

National Consensus Conference on Patient-Doctor Communication, Invited Participant, Sponsored by the Bayer Institute for Health Care Communication and the Fetzer Institute, Kalamazoo, Michigan, December 1997.

David E. Rogers Health Policy Colloquium Lecturer, Cornell Medical College, New York, New York, October 1999, **January 2013.** 

"2000 Outstanding Intellectuals of the 21st Century" and "One Thousand Great Americans," International Biographical Centre, Cambridge, England, 2000-2007.

Fulbright New Century Scholar, inaugural group of scholars focusing on "Global Health in a Borderless World," 2001-2002.

Expert Review Panel, Breast Cancer Research Program, University of California, Office of the President, 2001-2002.

Fellow, Society for Applied Anthropology, 2002.

Selected for *Guide to America's Top Physicians*, Consumers' Research Council of America, 2002-2015.

Selected for America's Registry of Outstanding Professionals, 2003-2007.

Nominating Committee, MacArthur Fellows Program ("Genius Awards"), John D. and Catherine T. MacArthur Foundation, 2002-2003.

John Simon Guggenheim Memorial Foundation Fellow, 2002-2003.

Jonathan Mann Award for Lifetime Commitment to Public Health and Social Justice Issues, New Mexico Public Health Association, April 2003.

Distinguished Professor (Highest Faculty Rank), University of New Mexico, 2006present.

Presidential Teaching Fellow Award (Highest Teaching Award), University of New Mexico, 2010-2012.

Eliot Freidson Outstanding Publication Award, Medical Sociology Section, American Sociological Association, 2012 (for book, *Medicine and Public Health at the End of Empire*, Paradigm Publishers, 2011).

# **MEMBERSHIPS**

American Academy on Physician and Patient
American Association for the Advancement of Science
American College of Physicians
American Public Health Association
American Sociological Association
International Association of Health Policy
Latin American Association of Social Medicine
Phi Beta Kappa
Physicians for a National Health Program
Physicians for Social Responsibility
Society for Applied Anthropology
Society for Health and Human Values

#### CERTIFICATION BOARDS

Diplomate, National Board of Medical Examiners, 1973

Diplomate, American Board of Internal Medicine, 1978 (board certified, not time limited); 2002 (voluntarily recertified)

Fellow, American College of Physicians, 1981

Society for the Study of Social Problems Society of General Internal Medicine

Diplomate in Geriatric Medicine, American Board of Internal Medicine, 1990 (board certified), 2000 (recertified)

Enrolled in Maintenance of Certification Program, American Board of Internal Medicine, 2016

#### LICENSURE

Medical licenses: California (1973-1999, G25497), Massachusetts (1977-1980, 41420);

Illinois (2012-present, 036.131762), New Mexico (1997-present, 97-162), Vermont (1975-1978, 5593), Wisconsin (2015-present, 64208-20).

Federal Controlled Substance Registration Certificates, Drug Enforcement Administration: California, New Mexico, 1973-present, AW8197786; Illinois, 2013-present, FW4152865.

State Controlled Substance Licenses: New Mexico (1997-present, CS00020004), Illinois (2013-present, 336.094136, 036.131762).

### **LANGUAGES**

Spanish, German (reading and speaking)
Portuguese (reading)

UNIVERSITY AND MEDICAL SCHOOL SERVICE AND TEACHING (selected; prior service available on request)

At the University of California, Irvine (1982-1996)

Chief, Division of General Internal Medicine and Primary Care. From 1982 to 1990, as founding Chief, I was instrumental in organizing the division as a separate entity within the Department of Medicine's divisional structure. During this period, the Division grew to be the largest in the Department, gained financial self-sufficiency, and obtained regional and national recognition. In addition to the general responsibilities of Chief, I chaired the Division's Fund Raising Committee and Resident Selection Committee. In 1990 I stepped aside from the role of Chief, to devote more time to research and teaching.

Associate Program Director of the Primary Care General Internal Medicine Training Program. This Program involved six residents per year for the three years of the program. From 1982 to 1990, I was responsible for the administration of the program (the Program Director was the Chair of the Department of Medicine), including 18 residents, two nurse practitioners, a physician assistant, an epidemiologist, one fellow, approximately 25 core and associated faculty, and supporting staff members. In addition to this operational responsibility, I chaired the Curriculum Committee, which designed and implemented the program's curricular components. From 1982 to 1996 I coordinated the following curricular components: behavioral science, videotape review of residents' interviewing skills, medical ethics, and occupational medicine.

Medical Director and member of Management Team, North Orange County Community Clinic. From 1982 to 1990, I held overall responsibility for clinical services, training activities, and research at this model clinic. As one of a small number of decentralized, community-based facilities that provide core ambulatory training for students and residents in primary care, this clinic achieved national and international recognition. From 1990 to 1996 I continued to teach and to see patients at the clinic.

Regular teaching responsibilities: outpatient attending in general internal medicine (one to

two ½-day sessions per week); attending on inpatient internal medicine ward service (one month per year); attending on inpatient internal medicine consultation service (one month per year); coordinator of behavioral science component for general internal medicine training program (one ½-day session per week, six months per year, plus administrative activities); co-coordinator of interdisciplinary research seminar in health services research (one two-hour session per month, 12 months per year); participant in regular conferences of general internal medicine training program: journal club, primary care grand rounds, consultation seminar (each, one one-hour session per month, 11 months per year); periodic undergraduate and/or graduate courses in medical sociology and health policy.

Multiple speaking engagements on primary care topics, health policy, social science and medicine, health services for the poor, medical ethics, and Latin America, 1982-1996.

Elected by faculty of College of Medicine to Representative Assembly of Academic Senate, 1987-1989, 1991-1993.

Campus-wide committee on program planning and development, Academic Geriatric Resource Center, 1989-1996.

Ph.D. dissertation committees and graduate student advisor, School of Social Ecology and School of Social Sciences, 1989-1996.

Member of search committee for Chief, Division of General Internal Medicine and Primary Care, 1991-1993.

Elected by faculty of UC Irvine campus as alternate delegate to University of California Systemwide Assembly of the Academic Senate, 1991-1993.

Dean's Admissions Committee (interviewer), College of Medicine, 1990-1994.

Keynote speaker, Campus Symposium on Medical Ethics, University of California, Riverside, February 1992.

Appointed Member, National Review Committee, Department of Social and Behavioral Sciences, Graduate Council, University of California, San Francisco, May to September 1992.

Adjunct faculty member (program development and curriculum planning), School of Social Ecology, Latin American Studies Program, Public Policy Research Organization, Center for Health Policy Research, 1990-1996.

Spanish-language interview on national health policy: Grupo de médicos ofrece una alternativa para controlar costos en el propuesto plan de salud. (Group of physicians offer an alternative to control costs in the proposed health plan.) Spanish News Service, University of California, Systemwide, October 4, 1993.

Consultation in educational policy and planning, Joint Medical Program and Health and

Medical Sciences Program, University California, Berkeley and San Francisco, October 1993.

Consultation in academic planning and program development (as part of Faculty Exchange Award), University of California Systemwide Pacific Rim Program and Educational Abroad Program in affiliation with the University of Chile, 1993-1996.

New undergraduate and graduate syllabi, Health Policy (offered as a course in the Department of Sociology, to meet undergraduate writing requirement) and Health Communication (offered as a course in the School of Social Ecology), spring 1996.

# At Harbor-UCLA Medical Center (1996)

Chief, Division of General Internal Medicine. I was responsible for reorganizing clinical services, the teaching program for students and residents, financial operations, and research and development activities. In this process, I worked closely with the chair and other faculty of the Department of Medicine, the Medical Center's administration, staff members of the Los Angeles County government, representatives of the resident staff, an advisory committee, and leaders of community clinics and community organizations. This work contributed to the process of restructuring of health care services in Los Angeles County to emphasize ambulatory care, in line with local and federal mandates. I organized and chaired a search committee whose aim was to enhance faculty recruitment, in cooperation with the Division of General Internal Medicine at the Center for Health Sciences on the main UCLA campus.

Member, Executive Committee, Department of Medicine. In this role, I worked on the Department's strategic planning, curriculum development, clinical services, and finances. Part of these efforts aimed to increase the responsiveness of the Division of General Internal Medicine to changing needs inside and outside the Medical Center.

Member, core Department group on residency and student curriculum. In this activity, I worked with other faculty leaders in the Department in the design of a three-year residency curriculum in general internal medicine, with specific learning objectives. This curriculum formed the basis of an integrated series of clinical experiences and didactic conferences. I also contributed to the development of enhanced learning experiences in geriatric medicine and in adolescent medicine.

Member, Ambulatory Care Committee. As a core member of this committee, I worked with Medical Center administrators, staff, and faculty from other primary care departments in organizational improvements designed to enhance accessibility, efficiency, quality, and cost control. Part of these efforts focused on Los Angeles County's Medicaid Managed Care Program.

# At the University of New Mexico (UNM) (1997-present)

As the Director of the Division of Community Medicine, I assumed overall administrative responsibility for an academic unit with wide-ranging educational, research, and service

activities. Under my predecessor, Dr. William Wiese, this Division played a key role in initiating the famous UNM curricular reforms in medical education at the undergraduate and graduate levels, to emphasize problem-based learning, small group teaching, and community-oriented primary care. These accomplishments have been recognized by the consistent rating of UNM among the top ten medical schools nationally in primary care emphasis. The Division included faculty members who focused on public health, environmental health, epidemiology, biostatistics, health education, community-oriented primary care, Native American and minority health issues, curricular design, evaluation studies, preventive medicine, and empowerment strategies. Under the Division's purview, the Masters in Public Health (MPH) Program achieved national prominence as an innovative program committed to the solution of local and regional public health problems. The Division also played a crucial role in the development of the Center for Population Health, an interdepartmental research unit which focuses on population-oriented health research in response to local, regional, and national needs. In February 2002, I became Co-Director with Dr. Nina Wallerstein of the combined Division of Community Medicine and Public Health Program. In 2003, the public health activities throughout the School of Medicine were consolidated in the Institute of Public Health.

After arriving at UNM, I prioritized several administrative challenges: 1) strengthening the integration of the MPH Program within the Division; 2) improving relationships among the Division, the MPH Program, and the Center for Population Health; 3) reorganization of the Division's financial operations; 4) improving relationships between the Division of Community Medicine and the Division of Family Medicine; 5) enhancing the Division's outreach activities and responsiveness to communities throughout the state of New Mexico; 6) development of a faculty salary structure and incentive procedures; and 7) development of short-term and long-term goals and objectives for the Division.

Committee activities included the Division's executive committee (chair), public health curriculum committee, faculty search committees, Kellogg Shared Solutions residency certification in public health committee, primary care curriculum longitudinal evaluation committee, UNM-New Mexico Department of Health liaison committee (co-chair), UNM-Health Centers of Northern New Mexico "Think Tank" (chair), "leadership group" of Dean's committee to investigate and make recommendations for a new Department of Population Health Sciences, committee responsible for the Rosenblatt-Lenneberg Endowment in International Public Health (chair), Provost's Task Force on International Programs, Research Network of the Department of Family and Community Medicine, School of Medicine Task Force on Cultural Diversity in the medical curriculum.

I served as Program Director for the New Mexico Mentorship and Education Program in mental health services research, funded by the National Institute of Mental Health (NIMH); and as co-Program Director of the Minority Research Infrastructure Support Program, also funded by NIMH.

Teaching at UNM included outpatient and inpatient clinical teaching in family medicine and in internal medicine; responsibility for teaching on patient-doctor communication, Family Practice Residency Program; courses in the Public Health Program (Comparative International Health Systems, Social Medicine in Latin America, Public Health

Communication, and Public Mental Health), tutoring and lecturing in the Evidence Based Medicine and Cardiovascular/ Respiratory block for second year medical students, participation as a circuit rider to supervise preclinical medical students in a primary care rotation in a rural area of New Mexico, and development and presentation of the introductory seminar for the new BA-MD Program ("Contours of Health in New Mexico").

In the Department of Sociology, I initiated three new courses: Public Health Systems & Globalization, during spring semester 2006; Sociology of Medical Practice, during spring semester 2007; and Medical Sociology and Health Policy, during spring 2009. These courses were been open to advanced undergraduates, graduate students, and public health students.

In the faculty general internal medicine clinic at the University of New Mexico Hospital, I saw patients during two ½-day sessions per week.

I also served as associate director of UNM's Center for Population Health, an interdepartmental research center focusing on the population health needs of New Mexico and the Southwest region; during July through December 1998, I served as acting director.

In 1999-2016, I have served as a mentor and/or advisor for the following individuals, in addition to faculty members whom I have mentored in the Department of Family and Community Medicine, the Department of Sociology, and other departments at UNM and other universities. Mentees and advisees from "underrepresented" groups are indicated by an asterisk (\*).

Faculty members: Bonnie Duran\* (junior faculty in public health, Minority Research Infrastructure Support Program, mentor for her NIMH K01 award; then Associate Professor of Public Health, University of Washington, Seattle); Cathleen Willging\* (junior faculty in public health, mentor for her R03 NIMH research grant on mental health conditions under Medicaid managed care and R01 NIMH research grant of mental health reform of the New Mexico state government); Rodrigo Escalona\*, Irene Ortíz\*, and Catherine Baca\* (junior faculty in psychiatry, Minority Research Infrastructure Support Program); Joseph Hubbard\* (junior faculty in pharmacy, Minority Research Infrastructure Support Program); Michelle Christensen\* (junior faculty in psychiatry, University of Colorado), Paula Espinoza (junior faculty in psychiatry, University of Colorado), and Mario Cruz\* (junior faculty in psychiatry, University of Arizona, University of Pittsburgh, and then Associate Professor of Psychiatry, University of New Mexico), Vivian Fernández\* (UNM Center for Research on Alcoholism, Substance Abuse and Addictions), junior faculty, New Mexico Mentorship and Education Program; Angelo Tomedi (faculty in family practice, project in Honduras); George Kilson (faculty in OBGYN, project in Guatemala); Holly Buchanan (director of UNM Health Sciences Center Library; advisor on career development); Ben Daitz (faculty in family practice; project in Bolivia with Professor Hillard Kaplan of anthropology; potential collaboration in video project); Robert Williams (faculty in family practice, mentor for Robert Wood Johnson Foundation Generalist Faculty Award and later research); Bruce Williams (faculty in internal medicine, advisor for HIV research); Malvina McCabe\* (faculty in family practice, advisor for AHRQ Navajo research); John Fogarty (faculty in family practice, advisor for work on globalization and health, and on health aspects of energy policies); Susan Tiano (faculty

member and chair, Department of Sociology, research development on women and maguiladora industries on the Mexican border); Rick Miller (faculty in family practice, project on community medicine teaching); Michael Rosenblatt (faculty in family practice, project on mental health in primary care); Andru Ziwasimon (faculty in family practice, project on linguistic and financial access to health services); Angélica Díaz-Martínez\* (NIMH New Mexico Mentorship and Education Program, junior faculty at University of Medicine and Dentistry of New Jersey); Joe Gone\* (NIMH New Mexico Mentorship and Education Program, faculty at the University of Michigan); Peter Guarnero (faculty, College of Nursing); Tassy Parker\* (faculty, Medical College of Wisconsin, then Associate Professor, UNM Department of Family and Community Medicine); Celia Iriart\* (postdoctoral fellow, then Associate Professor, Public Health Program and UNM Robert Wood Johnson Foundation Center for Health Policy); Lisa Cacari-Stone\* (graduate student, postdoctoral fellow, then Associate Professor, Public Health Program and UNM Robert Wood Johnson Foundation Center for Health Policy); Michael Trujillo\* (NIMH New Mexico Mentorship and Education Program, then Associate Professor, UNM Department of American Studies and Chicano/Hispano/Mexicano Studies).

Graduate students: Department of Sociology, UNM: Tassy Parker\* (member, doctoral examination and dissertation committee, self-rated health among American Indian adolescents; Ethel Nicdao\* (member, doctoral examination committee; chair, doctoral dissertation committee: the mental health safety net under Medicaid managed care; and later as Postdoctoral Fellow, University of Washington, Seattle, and junior faculty member, Department of Sociology, University of the Pacific); W. Azul La Luz\* (member, doctoral examination committee, and supervisor, research on mental health issues in primary care); Rebeca Jasso-Aguilar\* (supervisor in research on global trade and public health; supervisor of work as coordinator of the New Mexico Mentorship and Education Program in Mental Health Services Research; member, doctoral examination committee and dissertation committee; adviser on postdoctoral research and book preparation); Marjorie Hudson (doctoral examination committee); Nafisa Halim (member, doctoral examination committee and dissertation committee; adviser as junior faculty member, Emory University and Boston University); Geshu Zhu (supervisor, teaching assistantship); Tennille Marley\* (Robert Wood Johnson Foundation Center for Health Policy Graduate Fellow, then Assistant Professor of American Indian Studies. Arizona State University; advisor, chair of doctoral dissertation committee); Sonia Bettez\* (Robert Wood Johnson Foundation Center for Health Policy Graduate Fellow. then Postdoctoral Fellow; advisor, chair of doctoral dissertation committee); Michael Muhammad\* (Robert Wood Johnson Foundation Center for Health Policy Graduate Fellow, then Postdoctoral Research Fellow, Health Behavior and Health Education, School of Public Health, University of Michigan; advisor, chair of comprehensive exam committee and of doctoral dissertation committee); Rafael Hernández-Arias\* (Robert Wood Johnson Foundation Center for Health Policy Postdoctoral Fellow, advisor); Kimberly Huyser\* (Robert Wood Johnson Foundation Center for Health Policy Postdoctoral Fellow, advisor); Cirila Estela Vásquez Guzman\* (Robert Wood Johnson Foundation Center for Health Policy Graduate Fellow, advisor, member of master's thesis committee); Darrin Kowitz (Predoctoral student and adjunct faculty member in Sociology, advisor, supervisor in work as coordinator of Civilian Medical Resources Network, member of doctoral dissertation committee); Amy Whitfield\* (advisor, supervisor in her role as Coordinator, New Mexico Mentorship and Education Program);

Natahnee Winter\* (advisor for graduate studies).

Public Health Program, UNM: Verónica Plaza\* (advisor and chair, MPH professional paper committee on effects of Medicaid managed care on children); Rae Lewis\* (advisor and supervisor for research assistance on book project); Sheila Mahoney (advisor and supervisor for research on impact of Medicaid managed care on immunizations); Ann Worthington (advisor); Terry Schleder\* (advisor and supervisor for research assistance on book project); Angela Landwehr\* (advisor and chair, MPH professional paper committee on reform of Brazilian health care system; continuing collaboration on research since her return to Brazil); Gail Scully (advisor and chair, MPH professional paper on the practice of infection control in New Mexico's acute care hospitals); Melissa Caddell (advisor and chair, MPH professional paper committee on impact of Medicaid managed care on preventable inpatient admissions); Melinda Rogers (advisor); Sonya Freeman (advisor); Dan Squires (advisor); Lorenda Joe\* (advisor and supervisor on NIMH Mentorship and Education Program); Sara Sheldon (advisor); Pat Davidson (advisor); Libby Seawright (research assistant, Office of Evaluation, advisor); Renai Edwards (advisor, supervisor of research paper); Dan Anson (advisor, supervisor of research paper); Alya Reeves (advisor).

<u>Department of Community and Journalism, UNM:</u> Pratibha Shukla (member, doctoral examination committee and dissertation committee on communication about World Bank health policies in India); Tamar Ginossar (member, doctoral examination committee and dissertation committee on internet cancer support groups); **Lissa Knudsen (member, doctoral examination committee; supervisor, graduate assistantship)**; Kris Kirschbaum (supervisor, graduate assistantship); Christopher Brown (supervisor, graduate assistantship).

<u>Department of Psychology, UNM:</u> Georgianna Achilles (PhD candidate, advisor and supervisor on NIMH research on somatization and primary care).

Department of Anthropology, UNM: Michael Schillaci (PhD candidate, then postdoctoral fellow, then faculty member at the University of Toronto), E. Ann Carson (PhD candidate, then Fulbright Fellow), Megan Perry (postdoctoral fellow, then faculty member at East Carolina University), Jack Baker (PhD candidate): advisor and supervisor on analysis of survey data and preventable sentinel events affected by Medicaid managed care. The following individuals in Anthropology have worked in the research project on Medicaid managed care, for which I have served as principal investigator, under the supervision of Professor Louise Lamphere and myself: postdoctoral anthropologists: Peter Simonsen, Karen Saylors, Joanne McCloskey, Cathleen Willging\*, and Nancy Nelson; graduate students: Joan Bradley, Caroline Todd, Karen Stocker, Marta Henrikson, Sarah Horton (graduate student, then postdoctoral fellow at Harvard University, then faculty member, University of North Dakota), Tresa Thomas, Deborah Boehm, Leslie López\*, Abigail Adams, William Wagner, Belisa González\* (minority supplement), Brenda Manuelito\* (minority supplement). The following graduate students in Anthropology have worked in the research project concerning promotoras as mental health practitioners in primary care, for which I have served as principal investigator, under my direct supervision: Christine Getrich (PhD candidate); Shirley Heying (PhD candidate).

<u>Department of Political Science, UNM:</u> Rebeca Jasso-Aguilar\* (PhD candidate, advisor and supervisor on Fulbright and Guggenheim Foundation research on global trade and public health), Rongal Nikora\* (PhD candidate, adviser).

Robert Wood Johnson Foundation Center for Health Policy, UNM: Valarie Blue

Bird Jernigan\*, Julia Austin\*, Lorenda Belone\*, Vanessa Simonds\*, Kimberly Huyser\* (advisor and co-coordinator of special seminar for these postdoctoral fellows in public health, sociology, and psychology).

<u>Latin American Studies</u>: Amy Waller-Drake (MA comprehensive examination committee member); Lauren Koller (MA comprehensive examination committee); **Amy Whitfield\*** (advisor, supervisor in her role as Coordinator, New Mexico Mentorship and Education Program).

Heller School, Brandeis University: Lisa Cacari-Stone\* (Ph.D. dissertation committee, health access policies concerning immigrants, also junior faculty member, Public Health Program, UNM).

<u>Department of Counseling Psychology, New Mexico State University</u>: Amileah Davis\* (graduate student adviser, member of doctor dissertation committee, facilitator of her use of data from Civilian Medical Resources Network).

School of Public Health, University of Puerto Rico: Gloria Nazario\* (chair, PhD dissertation on the construction of poverty and public health in Puerto Rico), José Colón Burgos\* (supervisor, project on anarchism and public health, presented at American Public Health Association, November 2015), Nilca Muñoz\* (advisor, single payer national health proposal for Puerto Rico), Yarí Valle Moro (advisor, dissertation on the ideological underpinnings in the diagnosis and treatment of diabetes).

Medical residents and graduates in family practice (advisor on community medicine projects): Rick Miller, Bill Melton, Steve Bailey, Beth Morgan, Jon Calder, Gus Ghuneim, Stefan Chimoskey, Brian Shelley, Laura Parajon\*, Andru Ziwasimon, John Bettler, Razel Remen\* (graduate of the Latin American Medical School, Cuba), Brea Bondi-Boyd\* (graduate of the Latin American Medical School, Cuba).

Medical students: Jason Jaramillo\* and Nathaniel Roybal\* (tuberculosis project in Chihuahua, Mexico); Aileen Whitney (research on global trade and public health); Chris Quintana\* (project on impact of Medicaid managed care on preventable adverse sentinel events); Elise Chambers Lacava (project on economic globalization and public health); Flip French (clinical outpatient supervision); Riana North (project on medical professionalism and activism); Randy Baca\* (project on depression in primary care); Mariana Mejia\* and Irma Santiago\* (project on the utilization and costs of undocumented immigrants); Lorenzo Rodríguez\* (premedical and medical school advisor); Bryant Shuey (medical student research project on Civilian Medical Resources Network); Alina Pérez\*, Madhavi Bhavsar, Jenny Kang\* (book project on social medicine).

*Primary care practitioners:* Laura Gottlieb (NIMH New Mexico Mentorship and Education Program, First Choice Community Health Care, later Robert Wood Johnson Foundation Health and Society Fellow, University of California, San Francisco).

Nursing PhD student: Rebecca Mayo.

*Premedical students:* Sara Friedman, Tina Petersen Buchheit, and Luke Rawlings. *Pre-nursing student:* Judy Fox.

Indian Health Service commissioned officer (advisor): Adam Archuleta\* (minority supplement for research on impact of Medicaid managed care on American Indians).

Undergraduate students: Donna Imelda Padilla Frausto\* (honors thesis on promotoras as mental health practitioners, Psychology and Computer Science/ Mathematics; later adviser for her MPH and DrPH studies at UCLA); Lorenzo Rodríguez\* (advisor for career in medicine); Erin Burtsch (research assistant); Jennifer Bustos\* (research assistant); Isaac Avilucea\* (research assistant).

*High school student:* Lauren Useem (arranged volunteer experience in surgery, in exploration of a career in medicine).

Staff member, New Mexico Department of Health: Tom Scharmen (research on preventable adverse sentinel events).

In 2000-2001, I co-chaired the search committee for two new faculty members in environmental epidemiology and consulted extensively with the search committee for a new chair of internal medicine about potential candidates in general internal medicine.

In 2003-2004, I co-chaired the search committee for a new faculty member in public health policy.

In 2002-2011, I consulted on the development and implementation of courses in health sciences, UNM – Taos campus.

I have participated in UNM's training program on mediation and faculty dispute resolution and currently serve as a designated mediator.

In the Department of Sociology, I served on the Curriculum Committee and have worked on plans for undergraduate and graduate emphases in Medical Sociology and Health Policy. In 2005-2006, I served on the Committee on the Human Services and Social Policy Concentration. In 2007-2010, I served on the Search Committee for Professor of Medical Sociology under the Robert Wood Johnson Foundation Center on Health Policy. In 2008-2009 I was elected to serve on the Executive Committee. In 2009-2010, I served on the Minority Task Force.

I serve as an advisor in the Department of Sociology's graduate student recruitment efforts.

At UNM I frequently participate as an invited speaker in courses and conferences in sociology, anthropology, and Latin American studies.

In 2005-2010, I collaborated in the development of the new B.A.-M.D. Program, designated as the highest UNM priority for legislative funding. I taught the first integrative seminar for freshman students, titled "Contours of Health in New Mexico" in fall 2007, 2008, and 2010; planning began in 2005. I have served on the Research Committee of the Program.

In 2006-2015, I have served in planning and as a core faculty member and senior fellow in the National Center for Health Policy at the University of New Mexico, funded by the Robert Wood Johnson Foundation in January 2007. This Center emphasizes training, research, and policy analysis to address the needs of Latino, American Indian, and other underserved populations.

COMMUNITY AND PUBLIC SERVICE (selected; prior service available on request)

Editorial service: please see below.

Invited testimony on impact of Medi-Cal and other public sector cutbacks and related health policy issues: Orange County Human Relations Commission, hearings of the Orange County Board of Supervisors, hearings of the California and New Mexico State Legislatures.

Invited consultation and speaking on problems of doctor-patient communication: American Medical Association and Council of Medical Specialty Societies. I prepared audiovisual materials on this topic for these organizations' programs in continuing medical education.

Coordinating member of the National Committee on Health Rights in Central America (helped coordinate teaching and clinical assistance for several Central American countries), 1983-1988; participating member, 1988-2011.

Participant in the Society of General Internal Medicine (SGIM), the Marxist Sociology Section and Medical Sociology Section of the American Sociological Association; the Health Care and Health Services Research Section of the Society for the Study of Social Problem; and the Socialist Caucus, Spirit of 1848 Caucus, Peace Caucus, and Medical Care Section of the American Public Health Association, 1987-2016.

Presentation of materials and consultation on health care for the poor and public hospitals, Health Subcommittee, Ways and Means Committee, U.S. House of Representatives, 1987-1988, 1993.

Chair, Orange County Task Force on Indigent Health Care, 1985-1995.

Consultant on health policy, Jesse Jackson Presidential Campaign and Rainbow Coalition, 1988-1990.

Invited speaker and consultant on comparative international health policy, Universidad Autónoma Benito Juarez de Oaxaca and Ministry of Health, Oaxaca, Mexico. Visiting Professor, Universidad Autónoma Metropolitana - Xochimilco, Mexico City, 1988-1991.

Founding member, member of national writing committee, elected western regional representative and secretary of national board of directors, coordinator of Orange County/ Long Beach chapter, and continuing active member of Physicians for a National Health Program, 1987-2016.

Coordinated southwest regional press conference and multiple interviews during months after Physicians for a National Health Program proposals for general medical services, financing, and long-term care were published in <a href="New England Journal of Medicine">New England Journal of Medicine</a>, January 1989; <a href="JAMA">JAMA</a>, May 1991; and <a href="JAMA">JAMA</a>, December 1991.

Invited speaker on national health program: various community organizations and churches, California, 1987-1996.

Consultant, "Health Care Across the Border," a documentary comparing the United States and Canadian health care systems, produced for National Public Television through WNET, New York City, December 1989 - February 1990.

Appointed to Ph.D. dissertation committee in medical sociology, La Trobe University, Australia, January 1990.

Appointed to Ph.D. dissertation committee in educational psychology, Claremont Graduate School, 1990-1992.

Invited speaker on health policy, American College of Physicians: introductory plenary session, Southern California and Nevada Region, Newport Beach, California, February 1990; annual national meeting, San Diego, March 1992; annual state meeting, Sedona, Arizona, June 1992.

Invited speaker and consultant on health policy, California Public Employees Retirement System (PERS), San Francisco, April 1990.

Keynote speaker on health policy and national health program, New Mexico Public Health Association, Albuquerque, May 1990.

Consultant on medical indigency, National Committee on Vital and Health Statistics, Hyattsville, Maryland, May 1990.

Board of Directors and member of Committee on Litigation and Committee on Fund Raising, Public Law Center (previously, Poverty Law Center) of Orange County, 1990-1996.

Invited speaker for special session on "Power Relations in Medicine" by national leaders in medical sociology (co-participants: Eliot Freidson, Fred Hafferty, Sol Levine, John McKinlay, David Mechanic), American Sociological Association, annual meeting, Washington, D.C., August 1990.

Solicited "showcase paper," Consensus Conference on Small Area Analysis and Community Oriented Primary Care, Health Resources and Services Administration, Public Health Service, Department of Health & Human Services, Columbia, Maryland, October 1990.

Invited speaker on barriers to health-care access for Latinos, United Way Hispanic Development Council, Orange County, California, November 1990.

Invited keynote speaker, symposium on "Patient Care Relationships and Ethics," University of Alabama at Birmingham, December 1990.

Consultant, documentary on children's health services, produced for National Public Television through WNET, New York City, 1991.

Invited speaker on national health policy, Leadership Conference of Women Religious,

Saint Joseph Health System, Orange, California, March 1991.

Consultant, documentary on U.S. health care system, produced for National Television of Austria, July 1991.

Coordinator, resolution process concerning a national health program, Medical Sociology Section, American Sociological Association, 1990-1992.

Consultant, Pew Health Professions Commission, study of biopsychosocial issues in health professions education, 1992-1994.

Consultant and mentor, Association of American Medical Colleges, health services research training program for junior minority medical school faculty, 1992-1995.

Consultant, documentary on Michael Harrington, National Public Television, July 1992.

Consultant, documentary on United States health policy, British Broadcasting Company, September 1992.

Co-host, delegation of Russian physicians and medical administrators, Orange County, California, September 1992.

Invited plenary speaker on United States health policy, biannual meeting, International Association of Health Policy, Bologna, Italy, October 1992.

Consultant and invited participant, Western United States focus group, initiative to encourage the recruitment of generalist physicians, Robert Wood Johnson Foundation, San Francisco, October 1992.

Invited presentation: "Future directions of primary care: medical care to an underserved population," annual meeting, Society of General Internal Medicine (Southern California Region) and Southern California Regional Geriatric Society, Beverly Hills, California, December 1992.

Invited lecturer: "The Politics of Social Medicine," International Conference on Social Medicine, University of Alabama at Birmingham, April 1993.

Participant, national curriculum project in internal medicine, Society of General Internal Medicine, Madison, Wisconsin, and Washington, D.C., 1992-1994.

Consultant and International Collaborator, Grupo de Investigación y Capacitación en Medicina Social (Research and Educational Group in Social Medicine), Santiago, Chile, 1990-2002.

Health Policy and Research Committee, Medical Sociology Section, American Sociological Association, 1992-1996.

Consultant, Graduate School of the Union Institute, Cincinnati, Ohio, 1993.

Consultant, California Health Security Initiative (Proposition 186), Statewide Legislation and Organizing Committees, 1993-1994.

Consultant; research selected for inclusion in core bibliography, <u>Medicine at the Crossroads</u>, produced for the Public Broadcasting System by Thirteen/WNET (New York) and BBC-TV in association with Televisión Española (Spanish Television), and the Australian Broadcasting Corporation and WETA, 1993.

Consultant, <u>In Sickness and in Health</u>, documentary series for the Corporation for Public Broadcasting, 1993.

Invited plenary presentation on poverty and health, Latin American and World Congress of Social Medicine, Guadalajara, Mexico, March 1994.

Invited plenary presentation at "Researching Health Care: Ethics and Responsibility," conference on the ethics of health care research, St. Vincent's Hospital and La Trobe University, Melbourne, Australia, April 1994.

Consultant, Graduate Program in Medical Sociology, University of Auckland, New Zealand, April 1994.

Featured presentation on health policy, <u>Colegio Médico de Chile</u> (Chilean Medical Association) and <u>Sociedad Chilena de Salud Pública</u> (Chilean Public Health Society), Santiago, Chile, May 1994.

Invited presentation on patient-doctor communication, Department of Psychiatry, University of Chile, Santiago, Chile, May 1994.

Invited presentation on patient-doctor communication, Division of General Internal Medicine and Primary Care, Hospital Clínicas, Universidad de Buenos Aires, Buenos Aires, Argentina, June 1994. Invited presentation on patient-doctor communication, Department of Medical Psychology and Department of Internal Medicine, Universidad de la República, Hospital Maciel, Montevideo, Uruguay, June 1994.

Plenary presentation on health policy, annual meeting of Municipal/ Regional Public Health Association, Rosario, Argentina, June 1994.

Invited discussant, session on "Organizational Responses to Managed Care," annual meeting of the American Sociological Association, Los Angeles, August 1994.

Invited presentation on patient-doctor communication, Department of Medicine, UCLA/ Harbor Medical Center, March 1995.

Invited plenary speaker, symposium on "Multi-method Research in an Era of Health Care Reform," annual meeting of the Society of General Internal Medicine, San Diego, May

1995.

Consultation on rural primary care health programs, Eisenhower Health Centers, Palm Springs, Idyllwild, and Anza, California, 1994-1996.

External reviewer, promotion and tenure committees: Department of Social Medicine and Department of Internal Medicine, Harvard Medical School; Department of Medicine, University of Washington; Department of Medical Education, School of Medicine, University of Illinois at Chicago; Department of Sociology, Brown University; Department of Sociology, Wesleyan University; Department of Sociology, Simon Fraser University, Canada; Department of Sociology, University of Missouri; Department of Health Communication, Northwestern University; Department of Medicine, University of Rochester; Department of Medicine, Boston University School of Medicine; Feinberg School of Medicine, Northwestern University; Albert Einstein College of Medicine; University of Hawaii; City University of New York.

Visiting professor, under auspices of Senior International Fellowship, Fogarty International Center, U.S. National Institutes of Health, October-December 1995: School of Medicine, Universidad Central and Centro de Estudios y Asesoría en Salud (Center for Research and Consultation in Health), Quito, Ecuador; Centro de Investigación y Capacitación en Medicina Social (Center for Research and Training in Social Medicine), Santiago, Chile; Programa de Actualización de Posgrado en Salud Colectiva (Program for Postgraduate Training in Collective Health), Universidad de Buenos Aires, Argentina; Departamento de Medicina Preventiva e Social, Faculdade de Ciencias Médicas, Universidade Estadual de Campinas, São Paulo, Brazil.

Consultant on legal advocacy regarding limitations on patient-doctor communications under managed care, Ronald Kilgard and Associates, Phoenix, Arizona, 1995-1996.

Consultant and primary care practitioner, Convivencia Campesina rural health centers, Las Varas and Chacala, Nayarít, Mexico, October 1995.

Invited presentations on the patient-doctor relationship under managed care, and on national health policy, American Public Health Association, November 1995.

Visiting professor, Robert Wood Johnson Foundation Clinical Scholars Program, University of Washington; and Department of Medicine and Program in Cross-Cultural Medicine, Harborview General Hospital, Seattle, February 1996.

Visiting professor, Department of Community Medicine, University of Kentucky, April 1996.

Consultation on rural health care, Health Centers of Northern New Mexico, Las Vegas and Española, New Mexico, 1995-1999.

Consultation on research, education, and clinical programs, Division of Community Medicine, Department of Family and Community Medicine, University of New Mexico, Albuquerque, 1996.

Visiting professor, School of Public Health, University of Guadalajara, Guadalajara, Mexico, August 1997.

Ad Hoc Reviewer, Mental Health AIDS and Immunology Review Committee - 1, National Institute of Mental Health, October-November 1997.

Invited speaker on comparative international health policy, St. Francis Hospital, Santa Fe, New Mexico, April 1998; New Mexico Family Practice Association, Ruidoso, New Mexico, July 1998.

Invited speaker, Rockefeller Foundation Global Health Equity Initiative, Santa Fe, New Mexico, October, 1998.

Invited speaker on mental health issues in primary care, Bruno Lima Symposium, American Public Health Association, November 1998.

Editorial committee to reorganize the Western Journal of Medicine, San Francisco, January 1999.

Doctoral dissertation committee and invited lectures on comparative international health policy and social medicine in Latin America, Universidade Estudual de Campinas, Brazil, March 1999.

Invited speaker, David E. Rogers Health Policy Colloquium, Cornell Medical College, New York, New York, October 1999.

Plenary speaker, American Society of Hispanic Psychiatry, Santa Fe, New Mexico, November 1999.

Invited speaker on globalization and health policy, American Public Health Association, Chicago, Illinois, November 1999.

Initiator; member of leadership committee; responsible for needs assessment survey, East Mountain Health Care (a coalition to initiate a network of community-based, rural health centers, New Mexico; first health center opened in Edgewood, NM, April 2003), community advisory board member of First Choice Community Healthcare rural health center, 1999-2012.

Invited speaker on the exportation of managed care, Sigerist Circle, American Association for the History of Medicine, Bethesda, Maryland, May 2000.

Invited plenary speaker on international health policy; abstracts selected for oral presentation on the exportation of managed care to Latin America and on enhanced access to Latin American social medicine, biannual meeting of the Latin American Association of Social Medicine, Havana, Cuba, July 2000.

Institutional coordinator for the University of New Mexico, Alliance for Health Policy and Systems Research, World Health Organization, 2000-2012.

Invited speaker, plenary session on globalization and public health, American Public Health Association, Boston, October 2000.

Advisor to Director, Agency for Healthcare Research and Quality, concerning Inter-Agency Agreements with the Indian Health Service, winter 2001.

Solicited presentation on ethnographic study of Medicaid managed care, Society for Applied Anthropology, Mérida, Yucatan, Mexico, March-April 2001.

Organizing committee, biannual meeting, American Academy of Physician and Patient, Albuquerque, New Mexico, June 2001.

Invited speaker, 2 sessions on globalization and public health; and 1 session on public health education, American Public Health Association, Atlanta, October 2001.

Invited participant, conference of New Century Scholars Program, "Global Health in a Borderless World," U.S. Fulbright Program and Council for the International Exchange of Scholars, Bellagio, Italy, October 29-November 2, 2001.

Advisor to organizing committee, international conference on globalization, Cameroon, June 2002.

Consultant, class action non-monetary lawsuit to modify the food policies of the Albuquerque Public Schools, with an aim of reducing the availability of atherogenic and diabetogenic food products, 2001-2002.

Expert review panel, Breast Cancer Research Program, University of California, Office of the President, San Francisco, December 2001.

Invited speaker, "Economic Globalization and Health Policies," Department of Economics, University of Utah, April 2002.

Invited speaker, "Economic Globalization and Public Health," Department of Public Health, Center for Health Sciences, University of Guadalajara, Mexico, July 2002.

Consultant, presenter of commissioned article on global trade and public health, and coordinator for Latin American articles on commercial activities in health care and public health, United Nations Research Institute for Social Development, London, 2002-2004. Final presentations, Helsinki, Finland, March 2004.

Invited keynote speaker, "Globalization and Health: A Qualitative Approach," International Conference on Qualitative Methodology, University of Guadalajara, Mexico, February-March 2003.

Invited speaker, course on globalization and health, Instituto Nacional de Salud Pública (Nacional Institute of Public Health), Cuernavaca, Mexico, August 2003.

Invited speaker, RWJF Depression in Primary Care initiative annual meeting, Phoenix, AZ, October 2003.

Invited speaker, Latino Mental Health Conference, Princeton, NJ, November 2003.

Invited speaker, history of public health, international trade and public health, American Public Health Association, San Francisco, CA, November 2003.

Invited speaker, "Global Trade and Public Health," Fulbright Association, Albuquerque, NM, February 2004.

Invited speaker, "Activism in Medicine" and "Global Trade, Health Services, and Public Health," Case Western Reserve University, Cleveland, Ohio, April 22-23, 2004.

Invited speaker, "Global Trade, Health Services, and Public Health," Conference on "Rethinking 'the Public' in Public Health: Neoliberalism, Structural Violence, and Epidemics of Inequality in Latin America," Center for Iberian and Latin American Studies, University of California, San Diego, April 29-May 1, 2004.

Reviewer, John Simon Guggenheim Memorial Foundation, Latin American and Caribbean Program in Medicine and Health, April 2004.

Reviewer, National Science Foundation, Program on Societal Dimensions of Engineering, Science, and Technology, May 2004

National Institute of Mental Health, National Institutes of Health, Special Emphasis Panel (ZMH1 CRB-1 (04)), July 2004, March 2005.

Invited plenary speaker, "Global Trade and Public Health," National Forum on Health and Congress of Latin American Association of Social Medicine, Lima, Peru, August 2004.

Invited speaker, "Latino Ethnomedicine (Part II): Providing Culturally Appropriate Health Care for Latino Elders and their Families," Stanford Geriatric Education Center, January 2005.

Invited speaker, Graduate Practicum on Race, Health, and Inequality, Center for Iberian and Latin American Studies and Department of Ethnic Studies, University of California, San Diego, January 2005.

Invited speaker, "Global Trade and Public Health," Center for Iberian and Latin American Studies, University of California, San Diego, May 2005.

Invited speaker, "Tratados de Libre Comercio y la Salud Pública (Free Trade Agreements and Public Health)," Second World People's Health Assembly, Cuenca, Ecuador, July 2005.

National Eye Institute, National Institutes of Health, Special Emphasis Panel (ZEY1 VSN (05)), August 2005.

Founder and president, Salvador Allende Program in Social Medicine (a charitable 501c3 tax-exempt organization), incorporated in New Mexico, 1982-2016.

Initiator and coordinator, Civilian Medical Resources Network, a national network of health and mental health professionals to provide independent medical assessment and treatment for active duty members of the armed forces, in collaboration with the GI Rights Hot Line and the Military Law Task Force of the National Lawyers Guild, 2005-2016.

Invited speaker for three sessions at the University of Arizona ("Cases of Problematic Patient-Doctor Communication," internal medicine residents' morning report; "Practicing Medicine in an Underdeveloped Country – the United States," Program in Community-Responsive Medicine for Medical Students; and "International Trade Agreements and Public Health," Latin American Studies Program), April 2006.

Consultant, development of a research mentoring network for American Indian/Alaska Native investigators sponsored by the National Institute of Mental Health (NIMH), University of Colorado, April 2006.

Presentation, "La Cara Amable del Enemigo: Consciencia e Ideología de Ejecutivos de Empresas Privadas e Instituciones Internacionales de Financiamiento en el Campo de Salud" ("The Friendly Face of the Enemy: Consciousness and Ideology Among Executives of Private Corporations and International Financial Institutions in the Health Field"), Congress of the Latin American Social Medicine Association and International Association of Health Policy, Salvador, Bahía, Brazil, July 2007.

Consultant and part-time practicing general internist, Embudo and Española rural health centers, El Centro Family Health, northern New Mexico, 2007-2009.

Elected chair, Marxist Sociology Section, American Sociological Association, 2008-2010.

Member, Fair Trade Steering Committee, Town of Taos, New Mexico, 2008-2012.

Invited speaker for three sessions of American Public Health Association, San Diego, CA, October 2008: "The Latin American Social Medicine Database: A Resource for Public Health"; "Contemporary U.S. Imperialism's Impact on Health Worldwide"; "Deer in the Headlights': Preparing for Administrative and Clinical Practice Innovations in a Public Behavioral Health System" (with C. Willging, E. Downes, and L. Lamphere).

Visiting Professor, Institute of Social Medicine, State University of Rio de Janeiro, Brazil, October-November 2008; conference: "O Fim do Imperialismo, na Saúde... e no Geral? [The end of imperialism, in health... and in general?]".

Informal Consultant on Health Policy, Senators Jeff Bingaman and Tom Udall, Representative Ben Ray Luján, New Mexico, 2008-2009.

Consultant, Fellowship Program ("Genius Awards"), John D. and Catherine T. MacArthur Foundation, 2009.

Consultant, Elimination of Health Disparities through Translation Research, project sponsored by the U.S. Centers for Disease Control and Prevention, Junius Gonzáles, Principal Investigator, College of Behavioral & Community Sciences, Louis de la Parte Florida Mental Health Institute, University of South Florida, Tampa, 2009-2010.

Primary Care Practitioner and Consultant, Internal Medicine and Geriatric Medicine, Taos Medical Group, Taos, NM, 2009-2012.

Practitioner, University of New Mexico Locum Tenens Program (for temporary coverage of practices and health centers in Truth or Consequences, Jemez Pueblo, Isleta Pueblo, and Tierra Amarilla, New Mexico), 2010-2016.

Paper selected for presentation, "Medicine, Public Health, and the End of Empire? Building an Alternative Future" (with Rebeca Jasso-Aguilar), American Sociological Association, Atlanta, GA, August 2010.

Papers selected for presentation, "Illness-Generating Conditions of Capitalism and Empire: The Contributions of Engels, Virchow, and Allende," and "The County as a Fundamental Unit of Analysis of Health Insurance Coverage in the United States" (with Tennille Marley, Lisa Cacari-Stone, Sonia Bettez, and Blake Boursaw), American Public Health, Denver, CO, November 2010.

Invited speaker, "Patient-Doctor Communication: Does it Matter?" Korean Medical Association, Seoul, Republic of Korea, March 2011.

Invited speaker, "Medicine and Public Health at the End of Empire," Patan Academy of Health Sciences, Kathmandu, Nepal, May 2011.

Paper selected for presentation, "Recognizing the Stranger in Paradise: Educational Experiences of People from Deprived Social and Economic Circumstances," annual conference, American Association of University Professors, Washington, DC, June 2011.

Papers selected for presentation, "Multinational Corporations, The State, And Contemporary Medicine" (with Rebeca Jasso-Aguilar) and "Advancing the business creed? The framing of decisions about public sector managed care" (with Joel Yager and Richard Santos), American Sociological Association, Las Vegas, NV, August 2011.

Invited keynote presentations, "Medicine and Public Health at the End of Empire: Building an Alternative Future," Congress of the International Association of Health Policy, Ankara Turkey; National School of Medicine, Athens, Greece; Aristotle University, Thessaloniki, Greece, September-October 2011.

Speaker for selected presentation, "Advancing the Business Creed? The Framing of Decisions about Public Sector Managed Care" (with Joel Yager and Richard Santos), American Public Health Association, Washington, DC, November 2011.

Invited keynote speaker, "Global Trade, Equity and Public Health Policies," Summer Certificate Course on Global Health, National Institute of Public Health, Cuernavaca, Mexico, June 2012.

Speaker for selected presentations, "Confronting Occupational Health Problems in the Electronics Industry through an International Effort to Reduce Cellphone Purchases" (with Mira Lee and Jeong-ok Kong), "Civilian Health and Mental Health Services for Active Duty Military Personnel" (with Razel Remen and Mario Cruz), "Contradictions of the State in the Struggle to Improve Access and the Social Determinants of Illness," American Public Health Association, San Francisco, CA, October 2012.

Invited plenary speaker, "Medicina y Salud Pública al Final del Imperio [Medicine and Public Health at the End of Empire]," with Rebeca Jasso-Aguilar; speaker for accepted presentations, "Enfrentar Cáncer de Trabajadores Electrónicos a través de Solidaridad Internacional [To Confront Cancer of Electronic Workers Through International Solidarity]," with Mira Lee and Jeong-ok Kong, and "Servicios Civiles para Soldados como Acción hacia la Paz [Civilian Services for Soldiers as an Action toward Peace]," with Razel Remen and Mario Cruz; Latin American Association of Social Medicine and International Association of Health Policy, Montevideo, Uruguay, November 2012.

Invited speaker, "1 1/2 centuries of forgetting and remembering: social medicine past, present, and future," Albert Einstein College of Medicine (annual course on social medicine organized by medical students, inaugural speaker; David E. Rogers Health Policy Colloquium, Weill Cornell Medical College, New York, January 2013.

Invited plenary speaker, "Medicine and Public Health at the End of Empire," and speaker, "Working Toward Peace by Providing Civilian Health and Mental Health Services to Active Duty Military Personnel," with Albert Randall, annual meeting of GI Rights Hotline, Santa Cruz, CA; co-sponsored by Resource Center for Non-Violence. Additional presentation at Monterey Peace Resource Center, Monterey, CA, March 2013.

Invited plenary speaker, "Medicina y Salud Pública al Final del Imperio? [Medicine and Public Health at the End of Empire?]," 3-day Symposium to launch and discuss the Spanish translation of my book, <u>Medicine and Public Health at the End of Empire</u>, National University of Colombia, Bogotá, October 2013.

Speaker for selected presentations. American Public Health Organization, Boston, MA, November 2013.

"Civilian Health and Mental Health Services for Active Duty and Veteran Military Personnel," with Mario Cruz

"Working Toward Peace by Providing Civilian Health and Mental Health Services

to Active Duty Military Personnel – An Update," with Mario Cruz

"Working Toward Peace by Providing Civilian Services for Military Personnel – Conceptual and Practical Findings"

"Health Internationalism in the 1970s and 1980s [symposium on publication of edited book, <u>Comrades in Health</u>, edited by Anne-Emanuelle Birn and Theodore Brown

"Economic Crisis, Restrictive Policies, and the Population's Health and Health Care: The Greek Case," with Elias Kondilis and Alexis Benos

Invited speaker, "Medicina y Salud Pública al Final del Imperio: Relevancia al Tema de la Pobreza y Grupos Vulnerables en México [Medicine and Public Health at the End of Empire: Relevance to Theme of Poverty and Vulnerable Groups in Mexico]," Seminar Regarding Poverty and Vulnerable Groups in Mexico," University Center of Economic Administrative Sciences, University of Guadalajara, Mexico, December 2013.

Adjunct Professor, Graduate School of Public Health, University of Puerto Rico, San Juan, Puerto Rico, course: Political Economy and Public Health Practice (3 Credits, 36 contact hours), February 2014.

Invited presentation, "How Does Inequality Influence The Body?: 1 1/2 centuries of forgetting and remembering," American Sociological Association, San Francisco, August 2014.

Speaker for selected presentation, "Obamacare: The Neo-liberal Model Comes Home to Roost in the United States - If We Let It," Socialist Caucus, American Public Health Association, New Orleans, November 2014.

Invited plenary speaker, "Transformación del Estado, Construcción y Consolidación de Políticas Sociales Antineoliberales [Transformation of the State, Construction and Consolidation of Anti-neoliberal Social Policies]"; speaker for selected presentation, "Conversatorio: Inequidades y Atención en Salud en Veteranos (y Soldados) de Guerra [Dialogue: Inequities and Health Care among Veterans (and Soldiers) of War]" Latin American Association of Social Medicine and International Association of Health Policy, San Salvador, El Salvador, November 2014.

Consultant and investigator on "universal health coverage, National School of Public Health and Medical Education Cooperation with Cuba (MEDICC), Havana, Cuba, January-February and April-May 2015.

Invited plenary speaker, "How Patients and Health Practitioners Deal with Social Problems," Annual Research and Education Forum, University of Puerto Rico, Medical Sciences Campus, San Juan, Puerto Rico, March 2015.

Speaker for selected presentations, "Resisting Empire and Building an Alternative Future in Medicine and Public Health" (with Rebeca Jasso-Aguilar) and "Place as a predictor of health insurance coverage: A multivariate analysis of counties in the

United States" (with Lisa Cacari Stone, Blake Boursaw, Sonia Bettez, and Tennille Marley), American Sociological Association, Chicago, August 2015.

Invited presentation, "Universal Health Coverage (UHC) versus Health Care for All (HCA)," Physicians for a National Health Program, Chicago, October 2015.

Speaker for selected presentations, "Resisting Empire and Building an Alternative Future in Medicine and Public Health" (with Rebeca Jasso-Aguilar); "Anarchism and Public Health: Forgotten Principles in the Analysis of Health Problematics in a Sick Society" (with José Felix Colon Burgos); "An Update on Working toward Peace by Providing Civilian Health and Mental Health Services to Active Duty Military Personnel," American Public Health Association, Chicago, November 2015.

Invited presentation, "Suicides among Active Duty Gi's and Veterans and...Working Toward Peace by Providing Civilian Services for Military Personnel," Rockford Urban Ministries and JustGoods, Rockford, Illinois, Veterans Day, November 2015.

# **EDITING**

Editorial board: <u>Social Science and Medicine</u> (Regional Editor, Western United States, 1978-1990); <u>International Journal of Health Services</u> (1975-2016); <u>Journal of Health and Social Behavior</u> (1992-1997); <u>Cambio y Salud (Change and Health, Chile, 1990-2005);</u> <u>Western Journal of Medicine</u> (1999-2002), <u>Social Problems</u> (1999-2005), <u>Investigación en Salud</u> (Research in Health, University of Guadalajara, Mexico, 1998-2016); <u>MEDICC</u> <u>Review: International Journal of Cuban Health and Medicine</u> (2007-2016), <u>Cuadernos Médico Sociales</u> (public health journal of the Chilean Medical Association (2009-2016).

Editorial consultant: American Sociological Review (1973-1975), New England Journal of Medicine (1973-1976, 1985-1987, 1993, 1998, 1999, 2003), Annals of Internal Medicine (1978, 1981-1996, 2007-2010), Milbank Memorial Fund Quarterly (1979-1987), Social Problems (1979-1982, 1991-1993, 1997-2003), Sociological Quarterly (1984-1986, 1990), Medical Care (1984-2010), Journal of Health and Social Behavior (1985-2007, 2015), Journal of General Internal Medicine (1986-2004), Journal of the American Medical Association (1985-2003), American Journal of Sociology (1990), Gender and Society (1990-1992), American Journal of Public Health (1992-2016), Social Science and Medicine (1992-2012), Qualitative Health Research (1991-2007), Education for Health (2000), Journal of Psychosomatic Research (1999-2000), Contemporary Sociology (2000-2001), Lancet (2001-2007), Annals of Family Medicine (2004-2011), Research in Political Economy (2004-2005), Journal of Mental Health Policy and Economics (2004-2005), Patient Education and Counseling (2004-2005), Medical Anthropology Quarterly (2005-2010), Journal of Public Health Policy (2005-2006, 2012), Tropical Medicine & International Health (2005-2006), Canadian Bulletin of Medical History (2005-2006), Psychiatric Services (2007-2008), Global Public Health (2007-2008), Health Policy (2009), Journal of Epidemiology and Community Health (2009-2010), Social Medicine/ Medicina Social (2008-2010), Health Services Research (2009-2010), Health Policy & Planning (2011), International Journal of Occupational and Environmental Health

(2011-2012), **Monthly Review Press (1974-1987, 2014-2016)**, Rutgers University Press (1984-1988), Tavistock/Methuen Publications (1984-1985), Oxford University Press (1989-1991), Yale University Press (1991-1994), Jossey-Bass, Inc. (1993), Rowman & Littlefield (1999-2005), Sage Publications (2005), Praeger Publishers (2005, 2010), Polity Press (2007), Lexington Books (2007), **Paradigm Publishers (2010-2015)**, Columbia University Press (2012).

Editor: special issue on the political economy of health services, <u>Social Science and Medicine</u> (1989).

Editor (with Phil Brown): Health policy notes. <u>Medical Sociology Newsletter</u> (publication of the Medical Sociology Section of the American Sociological Association, 1992-1999).

# **GRANT AWARDS**

Clinical Scholar, Robert Wood Johnson Foundation, \$45,000, 1973-1975.

Postdoctoral Fellowship, U.S. Public Health Service, "The Informative Process in Medical Care," \$38,000, 1973-1975.

Principal Investigator, U.S. Public Health Service (Agency for Health Care Policy and Research), 1R01 HS 02100, "The Informative Process in Medical Care," \$155,000 total award, 1973-1977.

Principal Investigator, Massachusetts General Hospital and Harvard Medical School Outpatient Research Funds, "The Informative Process in Medical Care, \$10,000, 1977-1978.

Principal Investigator, Health and Medical Sciences Program, University of California, Berkeley, "Studies on the Doctor-Patient Relationship," \$18,000, 1980-1982.

Department of Health and Human Services, Training Program in Primary Care General Internal Medicine, 5 D28 PE19154, \$3,868,420 total award 1979-1996, \$216,000 1995-1996 (Jeremiah G. Tilles, Associate Dean, and F. Allan Hubbell, Program Directors; Howard Waitzkin, prior Associate Program Director and core faculty member, jointly responsible for grant writing, core teaching functions, and operational administration of program).

Fulbright Senior Lecturer in Social and Preventive Medicine, Colombia and Ecuador, \$23,000, 1983.

Principal Investigator, Institute on Global Conflict and Cooperation, "The Medical Profession and Nuclear Preparedness," \$13,600, 1983-1984.

Fellowship for Independent Study and Research, National Endowment for the Humanities, FA 22922, "The Comparative Social History of Medical Technology," \$25,000, 1984-1985.

First physician selected for this program.

Director, Area Health Education Center, Geriatrics Training Program, approximately \$158,000 total award, 1986-1988.

Principal Investigator, St. Joseph Health System Foundation (through St. Jude Hospital and Rehabilitation Center, Fullerton, California), "A Needs Assessment Concerning Health Care for Indigent Residents of North Orange County," \$50,000, 1987-1988.

Honorary Faculty Research Fellowship, Academic Senate, University of California, Irvine, "A Critical Theory of Medical Discourse," \$15,000, 1987-1988.

National Research Service Award (Senior Fellowship), National Institute on Aging, 1 F32 AG05438, "Communication With Elderly Patients," \$67,500, 1989-1991.

Program Director, "Orange County, California, Health Care Organizing and Action Project," component grants awarded:

California Community Foundation, \$25,000, 1988-1989;

Alcoa Foundation, \$15,000, 1989-1990.

Poverty and Race Research Action Council (Washington, D.C.), \$10,000, 1992-1993.

Fulbright Fellowship for Independent Research, American Republics (focusing on Mexico), "Doctor-Patient Communication in Cross-National Perspective," \$18,900, 1988-1990.

Principal Investigator, National Institute of Mental Health, 1R01 MH47536, "Somatization in Refugees and Others Seeking Primary Care," \$1,257,048 over 5 years, approved and funded, 1992-1998.

Supplemental grant: "Refugee Service Providers Training Conference," \$70,000, approved and funded, 1992-1993.

Co-investigator, National Cancer Institute, 1R01 CA52931, "Cancer Control Among Hispanic Women," \$1,184,088 over 3 years, approved and funded, 1991-1994 (F. Allan Hubbell, Principal Investigator).

Principal Investigator, Pacific Rim Program, University of California, "Social Medicine in Latin America" (faculty exchange fellowship with the University of Chile), \$24,000, 1993-1994.

Senior Fellowship for Independent Research, Fulbright Program, American Republics, "Social Medicine in Latin America," \$25,000 (approximate), 1994.

Fogarty Senior International Fellowship, Fogarty International Center, National Institutes of Health, TW01982, "Social Medicine in Latin America," \$60,000 (approximate), 1994-1998.

George C. Griffith Traveling Fellowship, American College of Physicians, "Social Medicine in Latin America," \$2,500, 1994.

Consultant, Agency for Health Care Policy and Research, "Variation in Physician and Patient Use of Mammography," \$1,265,757 over 3 years, approved and funded, 1993-1997 (Sarah A. Fox, UCLA and RAND Corporation, Principal Investigator).

Co-investigator, National Institute of Mental Health, MH53808, "Clinical Cross-Cultural Mental Health Services Research," \$1,806,027 over 5 years, approved and funded, 1995-2000 (Steven Potkin, Department of Psychiatry, University of California, Irvine, Principal Investigator).

Consultant, Centers for Disease Control and Prevention and National Institute of Occupational Safety and Health, "Implementation of Strategies to Prevent Occupational Exposure to Blood-borne Pathogens," \$604,011 over 3 years, approved and funded, 1995-2000; U.S. Department of Defense, "Illness Among Persian Gulf War Veterans: Case Validation Studies," \$1,506,812 over 4 years, approved and funded, 1997-2001; Veterans Administration Health Services Research and Development QUERI Grant, "Determinants of Clinical Guideline Implementation Effectiveness," \$423,700 over 4 years, approved and funded, 1999-2003; Centers for Disease Control and Prevention, "National Surveillance System for Hospital Healthcare Workers," \$50,000 over 2 years, approved and funded, 1997-1999 (Bradley Doebbeling, Department of Medicine, University of Iowa, Principal Investigator).

As Medical Director and faculty member at the North Orange County Community Clinic, I also initiated and assisted in obtaining and implementing grants for clinical services, totaling over \$900,000 in 1990-1996, through the State of California and County of Orange, Immigration Reform and Control Act and Proposition 99 ("Cigarette Tax").

Co-Principal Investigator, World Health Organization, "Atención Gerenciada en América Latina: Su Papel en la Reforma de los Sistemas de Salud" ("Managed Care in Latin America: Its Role in the Reform of Health Systems"), approximately \$60,000, approved and funded, 1997-1998 (collaborative international team including research groups in the United States, Argentina, Brazil, Chile, and Ecuador; only U.S.-based group approved for this initiative on the evaluation of emerging health care reforms in developing countries).

Principal Investigator, Dedicated Health Research Funds of the University of New Mexico School of Medicine, Research Resources Allocation Committee, "The Exportation of Managed Care to Latin America, \$15,000, approved and funded, 1998-1999.

Principal Investigator, NIH/ Agency for Healthcare Research and Quality, 1R01 HS09703, "Multi-method Assessment of Medicaid Managed Care," \$896,906 over 3 years, funded, 1998-2002. Minority supplement: \$178,365 over 2 years, funded 1999-2002.

Principal Investigator, New Mexico Department of Health, 98/665.4200.0194, "Medicaid Managed Care in New Mexico," \$90,000 over 2 years, funded, 1997-1999.

Co-Program Director, National Institute of Mental Health, 1R24 MH58404, "Training Minority Faculty for Services Research," \$844,110 over 3 years, funded, 1998-2001.

Co-Investigator, National Institute on Aging, subcontract, "Assessment of Doctor-Elderly Patient Encounters," \$60,000 over 2 years, funded, 1998-2000.

Principal Investigator, National Library of Medicine, 1G08 LM06688, "Enhanced Access to Latin American Social Medicine," \$487,480 over 3 years, funded 2000-2004.

Program Director, National Institute of Mental Health, 1 R25 MH60288, "New Mexico Mentorship and Education Program," \$323,822 over 2 years, funded 1999-2001; refunded for \$484,890 over 3 additional years, 2002-2005; assigned "high program priority" by NIMH National Advisory Mental Health Council; refunded for \$1,232,029 over 5 years, 2005-2010.

Faculty Coordinator in Patient-Doctor Communication Training, W.K. Kellogg Foundation, "New Mexico Shared Solutions, \$3,768,196 over 4 years, funded, 1998-2002.

Consultant, Veterans Administration Health Services Research and Development, "Determinants of Clinical Guideline Implementation Effectiveness," \$750,000 over 4 years, approved and funded, 1999-2003 (Brad Doebbeling, Department of Medicine, University of Iowa, Principal Investigator).

Principal Investigator, Fulbright Program/ Council on the International Exchange of Scholars, inaugural New Century Scholars Program, "Global Trade and Public Health Policies," \$40,000 over 1 year, approved and funded, 2001-2002.

Principal Investigator, National Institute on Aging (subcontract through JVC Radiology and Medical Analysis, St. Louis, Missouri), "Nurturing the Art of Doctoring with Elderly Patients in the 21st Century," \$20,000 over 1 year, approved and funded, 2001-2002.

Principal Investigator, John Simon Guggenheim Memorial Foundation Fellowship, "Economic Globalization and Public Health," \$35,000 over 1 year, approved and funded, 2002-2003.

Principal Investigator, United Nations Research Institute for Social Development, "Multinational Corporations and Health Care in the United States and Latin America: Strategies, Actions, and Effects," \$7,000 over 1 year, approved and funded, 2003-2004.

Principal Investigator, Robert Wood Johnson Foundation, 048127, "*Promotoras* as Mental Health Practitioners in Primary Care: Reducing Economic, Cultural, and Linguistic Barriers to the Treatment of Depression in Community Health Centers," \$298,508, 2003-2005.

Principal Investigator, Agency for Healthcare Research and Quality, 1R03 HS13251, "Global Trade and U.S. Health Policies," \$100,000, 2003-2005.

Principal Investigator, National Institute of Mental Health, 1R03 MH067012-01, "Mental Health Services and Global Trade," \$150,000, 2004-2006.

Consultant, National Institute of Mental Health, 1R01 MH076084-01, "Multi-Method Ethnographic Assessment of Behavioral Health Reform in New Mexico," \$449,072 (year 1),

\$3,479,342 (over 5 years), 2005-2010 (Cathleen Willging, Behavioral Health Research Center of the Southwest, Pacific Institute for Research and Evaluation, Principal Investigator).

Project participant, recipient, US Department of Education, Undergraduate International Studies and Foreign Language (UISFL), Title VIA program, awarded to UNM Latin American and Iberian Institute, \$2,500, 2006-2007, purpose: to develop and implement an international component with focus on Latin America for Health, Medicine, and Human Values 101 (BA-MD Program) (Cynthia Radding and Kimberly Gauderman, co-Principal Investigators).

Program Director, RESIST (to Salvador Allende Program in Social Medicine), "Civilian Medical Resources Network," \$3,600, 2008-2011.

Principal Investigator, UNM Research Allocations Committee, "Civilian-Sector Services for Active-Duty Military Personnel and Veterans Suffering from Trauma," \$4,000, 2009.

Principal investigator, Robert Wood Johnson Foundation Center for Health Policy, University of New Mexico, "The County as the Fundamental Unit of Health Access in the United States," \$16,162, 2008-2009.

Principal investigator, Robert Wood Johnson Foundation Center for Health Policy, University of New Mexico, "Civilian-Sector Health and Mental Health Services for Active-Duty Military Personnel," \$19,729, 2010-2011.

Principal Investigator, Allende Program in Social Medicine, "Civilian-Sector Health and Mental Health Services for Active-Duty Military Personnel," \$30,000, 2011-2016.

Additional research and service grant applications currently under review by government and philanthropic agencies, available on request.

### RESEARCH INTERESTS

- 1. Health and mental health policy in comparative international perspective: access to services; the medically indigent; minorities and other vulnerable populations; state and national health programs; comparative international policies (focus on Latin America); small area variations in health-care access; Medicaid managed care; the exportation of managed care to Latin America; economic globalization and health policies; privatization of Medicare and Social Security; the business creed and health policy; access to food and health; social, economic, and political determinants of health; neoliberal and post-neoliberal policies and struggles for change.
- 2. Patient-doctor communication: methodological issues; interdisciplinary approaches to analysis of recorded encounters; older patients; gender issues; cross-cultural comparisons.
- 3. Behavioral medicine: mental health issues in primary care; somatization in crosscultural perspective; mental health challenges in the care of military personnel.

#### **PUBLICATIONS**

## (\* = peer reviewed, † = corresponding author)

- a. <u>Published articles, manuscripts in press, manuscripts submitted</u>
- 1. Waitzkin H. Black Judaism in New York. <u>Harvard Journal of Negro Affairs</u> 1967;1(3): 12-44.\* †
- Waitzkin H. Truth's search for power: the dilemmas of the social sciences. <u>Social Problems</u> 1968;15:408-418. Republished in: Douglas JD, ed. <u>The Relevance of Sociology</u>. New York: Appleton-Century-Crofts, 1970; and in: Wanderer JJ, Mercer BE, eds. A Reader for the Study of Society. Belmont, California: Wadsworth, 1971.\* †
- 3. Waitzkin H. Expansion of medical institutions into urban residential areas. New England Journal of Medicine 1970;282:1003-1007.\* †
- 4. Waitzkin H. Latent functions of the sick role in various institutional settings. <u>Social Science and Medicine</u> 1971;5:45-75. Republished in: <u>Mental Health Digest</u> (National Institute of Mental Health) 1971;3(9): 43-48. Awarded James Tolbert Shipley Prize, Harvard Medical School, 1972.\* †
- 5. Waitzkin H. Commissioned review of Kosa J, Antonovsky A, Zola IK, eds. <u>Poverty and Health: A Sociological Analysis</u>. <u>American Journal of Sociology</u> 1971;76:1173-1176. †
- Waitzkin H, Stoeckle J. The communication of information about illness: clinical, sociological, and methodological considerations. <u>Advances in Psychosomatic Medicine</u> 1972;8:180-215. Republished in: Reiser SJ, Dyck AJ, Curran WJ, eds. <u>Ethics in</u> <u>Medicine</u>. Cambridge: MIT Press, 1977. Awarded Rose Seegal Prize, Harvard Medical School, 1971.\* †
- 7. Waitzkin H, Cohen A. HMO's: a critical appraisal of the Harvard Community Health Plan. Harvard Medical Alumni Bulletin 1972;47(1):12-18.\* †
- 8. Waitzkin H. Health maintenance organizations and national health insurance: who will benefit? Private distribution. 1972. †
- 9. Waitzkin H. Health and the family: a review essay. <u>Social Science and Medicine</u> 1973; 7:387-394.†
- 10. Waitzkin H. Recent studies of inequality: implications for health care. <u>Science</u>, <u>Medicine and Man</u> 1974;1:281-285. †
- 11. Modell H, Waitzkin H. Medicine and socialism in Chile. <u>Berkeley Journal of Sociology</u> 1974;19:1-35.\* †
- 12. Spanish version in Batista G, Santiago Gomez M, eds. <u>Participación Popular en la Salud en América Latina</u>. Santo Domingo: Editora de la UASD, 1982.\* †
- 13. Waitzkin H, Modell H. Medicine, socialism, and totalitarianism: lessons from Chile. New England Journal of Medicine 1974;291:171-177.\* †
- 14. Waitzkin H. Commissioned review of Freeman HE, Levine S, Reeder LG, eds. <u>Handbook of Medical Sociology</u>. <u>Social Science and Medicine</u> 1975;9:47-48. †
- 15. Waitzkin H, Modell H. Evolution or revolution: lessons from Chile. <u>Science for the People</u> 1974;6 (November):6-13. †
- 16. Modell H, Waitzkin H. Socialism and health care in Chile. Monthly Review 1975 (May); 27:29-40.\* †
- 17. Waitzkin H, Waterman B. Issues in the radical study of health care. International

- Journal of Health Services 1975;5:315-322.\* †
- 18. Waitzkin H, Waterman B. Social theory and medicine. <u>International Journal of Health Services</u> 1976;6:9-23.\* †
- 19. Waitzkin H, Stoeckle JD. Information control and the micropolitics of health care: summary of an ongoing research project. <u>Social Science and Medicine</u> 1976;10:263-276. Reprinted in: Stoeckle, JD. <u>Encounters Between Patients and Doctors: An Anthology. Cambridge: MIT Press</u>, 1987.\* †
- 20. Waitzkin H, Stoeckle JD, Beller E, Mons C. The informative process in medical care: instructional considerations and research techniques. <a href="Instructional Science">Instructional Science</a> 1978;7:385-419.\* †
- 21. Waitzkin H. Medicine and society: the new reductionism. <u>Contemporary Sociology</u> 1976;5: 401-405. †
- 22. Waitzkin H, Sharratt J. Controlling medical expansion. <u>Society</u> 1977 (January-February); 14:30-35.\* †
- 23. Waitzkin H. What to do when your local medical center tries to tear down your home. Science for the People 1977 (March-April);9:22-23,28-38. †
- 24. Waterman B, Waitzkin H. Ideology and social control in the doctor-patient relationship. Health Movement Organization 1978;4:42-70. †
- 25. Waitzkin H. Commissioned review of Navarro V. <u>Medicine Under Capitalism</u>. <u>New England Journal of Medicine</u> 1977;297:458. †
- 26. Waitzkin H. The Marxist paradigm in medicine. <u>International Journal of Health Services</u> 1979;9:683-698.\* †
- 27. Waitzkin H. Community resistance to medical expansion. <u>Harvard Medical Alumni Bulletin</u> 1977;52(2):19-26. Republished in: <u>Currents</u> (Council for the Advancement and Support of Education) 1978 (May);4:15-18. †
- 28. Waitzkin H. Dilemmas of community organizing. <u>Social Policy</u> 1978 (May-June); 9:49-52.\* †
- 29. Waitzkin H. A Marxist view of medical care. <u>Annals of Internal Medicine</u> 1978;89:264-278. Republished in: <u>Alternatives in Health Care</u> 1978 (September); 13:5-10; and Science for the People 1978 (November-December);10:31-42.\* †
- 30. Wallen J, Waitzkin H, Stoeckle JD. Physician stereotypes about female health and illness: a study of patient's sex and the informative process during medical interviews. Women and Health 1979;4:135-146.\* †
- 31. Waitzkin H, Wallen J, Sharratt J. Homes or hospitals? contradictions of the urban crisis. International Journal of Health Services 1979;9:397-416.\* †
- 32. Waitzkin H. Medicine, superstructure, and micropolitics. <u>Social Science and Medicine</u> 1979;13A:601-609.\* †
- 33. Waitzkin H. A Marxian interpretation of the growth and development of coronary care technology. <u>American Journal of Public Health</u> 1979;69:1260-1268. Republished in: Conrad P, Kern R, eds. <u>The Sociology of Health and Illness</u>. New York: St. Martin's Press, 1986, 1990, 2001; and in: Schwartz HD, ed. <u>Dominant Issues in Medical Sociology</u>. New York: Random House, 1987.\* †
- 34. Waitzkin H. Medical philanthropies. <u>The Sciences</u> (New York Academy of Sciences) 1980;20(6):25-28.\* †
- 35. Waitzkin H. The social origins of illness: a neglected history. <u>International Journal of Health Services</u> 1981;11:77-103.\* †
- 36. Elling R, Waitzkin H. La sociologia della medicina secondo una analisi Marxista.

- Quaderni di Statistica Sanitaria (University of Rome) 1981; 4(12):9-83. Original Italian version.\*
- 37. Waitzkin H. Community-based health care: contradictions and challenges. <u>Annals of Internal Medicine</u> 1983;98:235-242.\* †
- 38. Waitzkin H. Commissioned review of Barker LR, Burton JR, Zieve PD, eds. <u>Principles of Ambulatory Medicine</u>. Annals of Internal Medicine 1983;98:427-428. †
- 39. Waitzkin H. Commissioned review of Navarro V, ed. <u>Imperialism, Health and Medicine</u>. <u>Social Science and Medicine</u> 1983;17:1681-1682. †
- 40. Waitzkin H. Health policy and social change: a comparative history of Chile and Cuba. Social Problems 1983;31:235-248.\* †
- 41. Waitzkin H. California's cutbacks in public-sector medicine: two-class health care returns to the United States? <u>Social Science and Medicine</u> 1984;18:539-540.\* †
- 42. Waitzkin H. Commissioned review of Lewis IJ, Sheps CG. <u>The Sick Citadel: The American Academic Medical Center and the Public Interest</u>. <u>Annals of Internal Medicine 1984;100:624</u>.
- 43. Waitzkin H. The micropolitics of medicine: a contextual analysis. <u>International Journal</u> of Health Services 1984;14:339-378.\* †
- 44. Waitzkin H. Doctor-patient communication: clinical implications of social scientific research. Journal of the American Medical Association 1984; 252:2441-2446.\* †
- 45. Waitzkin H. Commissioned review of Starr P. <u>The Social Transformation of American</u> Medicine. Family Systems Medicine 1984;2:215-218. †
- 46. Waitzkin H. Information giving in medical care. <u>Journal of Health and Social Behavior</u> 1985;26:81-101.\* †
- 47. Waitzkin H. Two-class medicine returns to the United States: impact of Medi-Cal reform. <u>Lancet</u> 1984;2:1144-1146.\* †
- 48. Waitzkin H. The return of two-class medicine: ill effects of Medi-Cal reform. Western Journal of Medicine 1985;142:708-709.\* †
- 49. Winikoff J, Waitzkin H. Commissioned review of Fee E, ed. <u>Women and Health</u>. <u>Social Science and Medicine</u> 1985;20:645. †
- 50. Wright T, Rodriguez F, Waitzkin H. Corporate interests, philanthropies, and the peace movement. Monthly Review 1985;36(9):19-31. Republished in: International Journal of Health Services 1986;16:33-41.\* †
- 51. Day B, Waitzkin H. The medical profession and nuclear war: a social history. <u>Journal of the American Medical Association</u> 1985;254:644-651.\* †
- 52. Waitzkin H. Commissioned review of Haug M, Lavin B. <u>Consumerism in Medicine</u>. <u>Contemporary Sociology</u> 1985;14:623-624. †
- 53. Cereseto S, Waitzkin H. Economic development, political-economic system, and the physical quality of life. <u>American Journal of Public Health</u> 1986;76:661-666. Republished in: <u>Journal of Public Health Policy</u> 1988;9: 104-120.\* †
- 54. Cereseto S, Waitzkin H. Capitalism, socialism, and the physical quality of life.

  <u>International Journal of Health Services</u> 1986;16:643-658. Republished in: <u>Medical Anthropology</u> 1989;11:153-168.\* †
- 55. Waitzkin H. Health care for the poor: keynote address. Conference proceedings, University of Alabama, Birmingham, May 1985 (distributed by <u>Crucible</u>). †
- 56. Waitzkin H. Research on doctor-patient communication: implications for practice. <u>The Internist</u> 1986 (August); 27(7):7-10. †
- 57. Waitzkin H. Micropolitics of medicine: theoretical issues. Medical Anthropology

- Quarterly 1986;17:134-136.\* †
- 58. Waitzkin H, Akin BV, de la Maza LM, Hubbell FA, Meshkinpour H, Rucker L, Tobis JS. Deciding against corporate management of a state-supported academic medical center. New England Journal of Medicine 1986;315: 1299-1304.\* †
- 59. Cygan R, Waitzkin H. Stopping and restarting medications in the perioperative period. Journal of General Internal Medicine 1987;2: 270-283.\* †
- 60. Mishra S, Waitzkin H. Physician-patient communication (Epitomes: Important Advances in Clinical Medicine). Western Journal of Medicine 1987;147:328.\* †
- 61. Lessor R, Waitzkin H. The political economy of health. <u>Monthly Review</u> 1988 (Feb); 39(9):56-62.†
- 62. Hubbell FA, Waitzkin H, Rucker L, Akin BV, Heide MG. Financial barriers to medical care: a prospective study in a university-affiliated community clinic. <u>American Journal of the Medical Sciences</u> 1989;297:158-162.
- 63. Waitzkin H, Britt T. A critical theory of medical discourse: how patients and health professionals deal with social problems. <u>International Journal of Health Services</u> 1989;19:577-597.\* †
- 64. Waitzkin H. A critical theory of medical discourse: ideology, social control, and the processing of social context in medical encounters. <u>Journal of Health and Social Behavior</u> 1989;30:220-239. Republished in Cockerham WC, ed. <u>The Sociology of Medicine</u>. Cheltenham, U.K.: Edward Elgar, 1995.\* †
- 65. Waitzkin H. Why it's time for a national health program in the United States. Western <u>Journal of Medicine</u> 1989;150:101-107. Translated into Spanish and republished in: <u>Salud y Cambio</u> (Chile) 1991;2(3):21-32.\* †
- 66. Waitzkin H. Introduction; guest editor. Special issue on political economic perspectives in social science and medicine. <u>Social Science and Medicine</u> 1989;28:1099-1209. Longer version of introduction republished in: <u>International Journal of Health Services</u> 1990;20:525-531.\* †
- 67. Akin BV, Rucker L, Hubbell FA, Cyan R, Waitzkin H. Access to medical care in a medically indigent population. <u>Journal of General Internal Medicine</u> 1989;4:216-220.\*
- 68. Hubbell FA, Waitzkin H, Mishra SI, Dombrink J. Evaluating health care needs of the poor: a community-oriented approach. <u>American Journal of Medicine</u> 1989;87:127-131.\*
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### c. Audiovisual/ teaching materials

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- 226. Spanish-language lectures on social and preventive medicine, prepared under auspices of Fulbright Program, 1983, 1988-1990, 1994-1996, 2002-2004.
- 227. Undergraduate and graduate course materials on medicine and society, health policy, comparative international health systems, social medicine in Latin

- America, public health communication, and political economy of health, School of Social Sciences and School of Social Ecology, University of California, Irvine, 1990-1996; Public Health Program and Department of Sociology, University of New Mexico, 1997-2012; Doctoral Program in the Social Determinants of Health, School of Public Health, University of Puerto Rico, 2014-2015.
- 228. Audiotaped continuing medical education discussion on doctor-patient communication, Audio Medical News (American Medical Association) 1985 (March 28), volume 4, number 6. Audiovisual teaching materials on doctor-patient communication (slides and script), prepared under contract for Council of Medical Specialty Societies, Chicago, 1987.
- 229. Audiovisual demonstration materials for teaching medical students and residents about patient-doctor communication, 1990-2007.
- 230. Website on Latin American Social Medicine, funded by U.S. National Library of Medicine (http://hslic.unm.edu/lasm/), 2000-2016; initiated successful joint effort with the University of Guadalajara, Mexico, 2005-2013.
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